

**FINANCIAL AID APPLICATION FOR RETURNING STUDENTS**

*2009-2010 Academic Year*

**I. Student Biographical Information**

Name: \_\_\_\_\_ Lafayette ID#: \_\_\_\_\_ Graduation Yr: \_\_\_\_\_  
Dec \_\_\_\_\_  
May \_\_\_\_\_

Home Address: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Degree & Major: \_\_\_\_\_

E-mail: \_\_\_\_\_ Cellular #: \_\_\_\_\_ Box #: \_\_\_\_\_

**II. Outside Sources:** Please list all outside scholarships and/or tuition benefits you expect to receive this year.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**III. Parent Information** (To be completed by the parent(s) you live with. Please refer to section IV for noncustodial data.)

Mark one:  Father  Stepfather  Legal Guardian

Mark one:  Mother  Stepmother  Legal Guardian

Name \_\_\_\_\_ Age \_\_\_\_\_

Name \_\_\_\_\_ Age \_\_\_\_\_

Marital Status \_\_\_\_\_

Marital Status \_\_\_\_\_

Occupation \_\_\_\_\_

Occupation \_\_\_\_\_

Employer \_\_\_\_\_ No. years \_\_\_\_\_

Employer \_\_\_\_\_ No. years \_\_\_\_\_

Self-employed  Yes  No Unemployed since \_\_\_\_\_

Self-employed  Yes  No Unemployed since \_\_\_\_\_

May we contact you at work?  Yes  No

May we contact you at work?  Yes  No

Work telephone \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Work Telephone \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

If we need to contact a parent by email, what is the preferred email address? \_\_\_\_\_

**IV. Noncustodial Parent Information**

Name \_\_\_\_\_ Home address \_\_\_\_\_

Year of separation \_\_\_\_\_ Year of divorce \_\_\_\_\_ Current marital status \_\_\_\_\_

Occupation/Employer \_\_\_\_\_ Self-employed  Yes  No

Who last claimed the student as a tax exemption? \_\_\_\_\_ Year? \_\_\_\_\_

How much does the noncustodial parent plan to contribute to the student's education for 2009-2010? \$ \_\_\_\_\_

**The noncustodial parent must complete the Noncustodial Parent's Statement and submit it to the Office of Student Financial Aid, along with a signed copy of their 2008 Federal Tax Return and W-2s and/or 1099s, Business/Farm Supplement and Corporate/Partnership return(s) (if applicable).**

**V. Household Information:** When completing this grid, please provide information about your family. Include yourself, parent(s) you live with (including stepparent), other dependent children and/or other household members **if** they live with you, and your parent(s) provide more than half of their support and will continue to provide support from 7/1/09 through 6/30/10. If your parents pay elementary/secondary school tuition for any member listed, indicate costs and parental contribution. Please include the name of the college, educational costs and parental contribution for any member, other than a parent, who will be attending college at least half-time during the upcoming academic year. Please attach a separate page if necessary.

**THIS SECTION MUST BE COMPLETED IN ITS ENTIRETY PER FEDERAL REGULATIONS.**

Full Name	Age	Date of Birth	Relationship to Student	Name of School or College	Grade Level In 2009-10	Estimated Costs 2009-10	Estimated Parental Contribution 2009-10	Housing Code*
			Self	Lafayette		\$ N/A	\$	
						\$	\$	
						\$	\$	
						\$	\$	
						\$	\$	
						\$	\$	
						\$	\$	
						\$	\$	

\*Housing codes: 1-Live at school (on or off campus) 2-Commute from home

**VI. Untaxed Income:** Please list social security benefits, child support and other untaxed income received in 2008.

	<u>Parent(s)</u>	<u>Student</u>
Social Security benefits	\$ _____	\$ _____
Child Support received for all children	\$ _____	
Clergy/Military Housing Allowances	\$ _____	
Other (source?) _____	\$ _____	\$ _____

**VII. Parent(s) Expenses for the Year 2008**

Medical/dental expenses not covered by insurance	\$ _____
Child support paid to another household	\$ _____

**VIII. Assets**

	<u>Parent(s)</u>	<u>Student</u>
Cash/Savings/Checking accounts	\$ _____	\$ _____
Value of assets in sibling(s) names	\$ _____	
529 College Savings Plans	\$ _____ (student & siblings)	
Investments*	\$ _____	\$ _____

\*Include trust/mutual funds, educational IRAs, stocks, bonds. Do not include retirement plans, but include non-retirement variable annuities.

	<u>Home</u>	<u>Other Real Estate</u> (if more than one, list separately)	
What is it worth?	\$ _____	\$ _____	\$ _____
What is owed on it?	\$ _____	\$ _____	\$ _____
Year of Purchase	_____	_____	_____
Purchase Price	\$ _____	\$ _____	\$ _____
Monthly mortgage or rent (circle one)	\$ _____	\$ _____	\$ _____

Do your parents own a business/farm?  No  Yes If yes, you must submit a Business/Farm Supplement along with Corporate/Partnership return(s) (1120,1120S,1065).

Business/Farm (circle one)	What is it worth? \$ _____	What is owed on it? \$ _____
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**IX. Parent(s) 2009 Expected Income & Benefits:** You may skip sections IX and X if you do not anticipate any changes in your financial circumstances.

	<u>2008</u>	<u>Expected in 2009</u>
Father's wages	\$ _____	\$ _____
Mother's wages	\$ _____	\$ _____
Other taxable income	\$ _____	\$ _____
Untaxed income and benefits	\$ _____	\$ _____
Number of children in college	_____	_____

**X. Explanations/Special Circumstances** (Please attach a separate sheet if necessary.)

**XI. Certification/Signatures**

By signing this section, I certify that I have read and agree with the following statements:

- All the information reported on this form is complete and accurate.
- I will provide copies and/or notify the Office of Financial Aid of all outside awards, scholarships I receive.
- I authorize the Office of Financial Aid to release this and any information from my academic file, during the course of my enrollment at Lafayette College, to the donors of any scholarships I may receive and to publicize my selection for these scholarships.
- If asked to do so, I agree to write a letter of appreciation to the donor(s).

**Date:** \_\_\_\_\_ **Student's Signature** \_\_\_\_\_

**Date:** \_\_\_\_\_ **Parent's Signature** \_\_\_\_\_

*Reminder: Funds are limited. Deadline for receipt of all Financial Aid documents is May 4-8, 2009. Please contact us at 610-330-5055 or [financialaid@lafayette.edu](mailto:financialaid@lafayette.edu) if you have any questions.*