

FINANCIAL AID APPLICATION FOR RETURNING STUDENTS

2008-2009 Academic Year

I. Student Biographical Information

1. Name: _____ 2. Lafayette ID: _____ 3. Grad Yr: _____
4. Home Address: _____
5. Home Phone #: _____ 6. Degree & Major: _____
7. E-mail: _____ 8. Cellular #: _____ 9. Box #: _____

II. Outside Sources: Please list all sources of outside scholarships/tuition benefits you expect to receive this upcoming year.

III. Parent Information (To be completed by the parent(s) you live with. Please refer to section IV for noncustodial data.)

Mark one: Father Stepfather Legal Guardian

Mark one: Mother Stepmother Legal Guardian

Name _____ Age _____

Name _____ Age _____

Marital Status _____

Marital Status _____

Occupation _____

Occupation _____

Employer _____ No. years _____

Employer _____ No. years _____

Self-employed Yes No Unemployed since _____

Self-employed Yes No Unemployed since _____

May we contact you at work? Yes No

May we contact you at work? Yes No

Work telephone ____ - ____ - ____

Work Telephone ____ - ____ - ____

If we need to contact a parent by email, what is the preferred email address? _____

IV. Noncustodial Parent Information

Name _____ Home address _____

Year of separation _____ Year of divorce _____ Current marital status _____

Occupation/Employer _____ Self-employed Yes No

Who last claimed the student as a tax exemption? _____ Year? _____

How much does the noncustodial parent plan to contribute to the student's education for 2008-2009? \$ _____

The noncustodial parent must complete the Noncustodial Parent's Statement and submit it to the Office of Student Financial Aid, along with a signed copy of their 2007 Federal Tax Return and W-2s and/or 1099s, Business/Farm Supplement and Corporate/Partnership return(s) (if applicable).

V. Household Information: When completing this grid, please provide information about your family. Include yourself, parent(s) you live with (including stepparent), other dependent children and/or other household members **if** they live with you, your parent(s) provide more than half of their support and will continue to provide support from 7/1/08 through 6/30/09. If your parents pay elementary/secondary school tuition for any member listed, indicate costs and parental contribution. Please include the name of the college, educational costs and parental contribution for any member, other than a parent, who will be attending college at least half-time during the upcoming academic year. Please attach a separate page if necessary.

THIS SECTION MUST BE COMPLETED IN ITS ENTIRETY PER FEDERAL REGULATIONS.

Full Name	Age	Relationship to Student	Name of School or College	Grade Level In 08-09	Estimated Costs 08-09	Estimated Parental Contribution 08-09	Housing Code*
		Self	Lafayette		\$ N/A	\$	
					\$	\$	
					\$	\$	
					\$	\$	
					\$	\$	
					\$	\$	
					\$	\$	
					\$	\$	

*Housing codes: 1-Live at school (on or off campus) 2-Commute from home

VI. Untaxed Income: Please list social security benefits, child support and other untaxed income received in 2007.

	<u>Parent(s)</u>	<u>Student</u>
Social Security benefits	\$ _____	\$ _____
Child Support received for all children	\$ _____	
Clergy/Military Housing Allowances	\$ _____	
Other (source?) _____	\$ _____	\$ _____

VII. Parent(s) Expenses for the Year 2007

Medical/dental expenses not covered by insurance	\$ _____
Child support paid to another household	\$ _____

VIII. Assets

	<u>Parent(s)</u>	<u>Student</u>
Cash/Savings/Checking accounts	\$ _____	\$ _____
Value of assets in sibling(s) names	\$ _____	
529 College Savings Plans	\$ _____ (student & siblings)	
Investments*	\$ _____	\$ _____

*Include trust/mutual funds, educational IRAs, stocks, bonds. Do not include retirement plans, but include non-retirement variable annuities.

	<u>Home</u>	<u>Other Real Estate</u> (if more than one, list separately)	
What is it worth?	\$ _____	\$ _____	\$ _____
What is owed on it?	\$ _____	\$ _____	\$ _____
Year of Purchase	_____	_____	_____
Purchase Price	\$ _____	\$ _____	\$ _____
Monthly mortgage or rent (circle one)	\$ _____	\$ _____	\$ _____

Do your parents own a business/farm? No Yes If yes, you must submit a Business/Farm Supplement along with Corporate/Partnership return(s) (1120,1120S,1065).

Business/Farm (circle one)	What is it worth? \$ _____	What is owed on it? \$ _____
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IX. Parent(s) 2008 Expected Income & Benefits: You may skip sections IX and X if you do not anticipate any changes in your financial circumstances.

	<u>Year 2007</u>	<u>Expected in 2008</u>
Father's wages	\$ _____	\$ _____
Mother's wages	\$ _____	\$ _____
Other taxable income	\$ _____	\$ _____
Untaxed income and benefits	\$ _____	\$ _____
Number of children in college	_____	_____

X. Explanations/Special Circumstances (Please attach a separate sheet if necessary.)

XI. Certification/Signatures

By signing this section, I certify that I have read and agree with the following statements:

- All the information reported on this form is complete and accurate.
- Copies of all outside awards, scholarships, etc. must be reported to the Office of Financial Aid.
- I hereby authorize the release of any information from my academic file during the course of my enrollment at Lafayette College to the donors of any scholarships I may receive and to publicize my selection for these scholarships. If asked to do so, I also agree to write a letter of appreciation to the donor(s).

Date: _____ **Student's Signature** _____

Date: _____ **Parent's Signature** _____

Thank you for submitting your application by the deadline. Please feel free to call our office if you have any questions.